

Annual Planning Engagement

Walk In Prepared, Aligned, and Confident

Going into Annual Planning without a dedicated EOS Implementer™ or facilitator? Need support setting up Ninety going into Annual Planning? Ninety Professional Services are here to help make sure you are set up for your success.

Get a guided experience designed to help Leadership Teams get prepared for running a great Annual Planning Session, and cascading the decisions and direction across the organization.

Program Details

Duration	Format	Cost	You'll Leave with:
~3 Weeks	 Alignment Call 3 x 60 min Working Sessions Wrap Up Call 	\$1,000	 Clear agenda and prep ready. Aligned the plan to cascade the Annual Plan using Ninety. Configured Quarterly Review tool.

Note: Plan configurable based on needs.

Annual Planning Engagement Plan

A proven framework to get your team prepared for Annual Planning in Ninety.





✓ PLAN ALIGNMENT CALL

- Assess your account
- Align on goals
- Create the plan
- · Confirm key stakeholders



Working



Assessment, Agenda, Ninety Usage Tips, and Team Preparation all ready.

O DEPARTMENT PLANNING & STATE OF THE COMPANY

> Alignment on how to use Ninety for decisions to cascade through departments.

QUARTERLY PERFORMANCE REVIEWS

> Overview and configuration of Quarterly Discussions with a plan for company training.



Wrap Up

WRAP-UP CALL

- Review resources and learnings
- Review any next steps
- · Get feedback and Q&A



Ready to learn more? Connect with our team.